Sun Life One Sun Life Executive Park, Wellesley Hills, MA 02481



Group Enrollment Form

| Sun Life Assurance Company of Canada One Sun Life Executive Park Wellesley Hills, MA 02481 | | | | |
|--|----------|-----------------|----------|--|
| Employer use (check one): 🔲 New employee | 🗖 Change | | | |
| 1. General Information | | | | |
| Employer Name | | / Policy Number | Location | |
| Homefull | 923091 | | | |

2. Employee Information

| Employee's Full Legal Name (First, M.I., Last) | | □ Male | Date of Bir | th | |
|--|------------------------------|---------------|-------------|-------------|--|
| | | Female | | | |
| Street Address | City | State | | Zip Code | |
| | | | | | |
| Occupation Eligibil | ity Class (if applicable) So | cial Security | Number P | hone Number | |
| | | · · · · · | | | |
| Date employed: Date: | Ret | turn from lay | off Date: | | |
| Part-Time Date: | 🗖 Rel | hire | | | |
| Current Active Employment Type Earnings \$ | | | | | |
| # of hours 🔲 Full-Time 🗖 Part-Time | 🗖 Hourly 🗖 Weekly 🔲 | Monthly 🗖 | Annually 🗖 | Other: | |

3. Dependent Information

Please complete this entire section if you are selecting dependent coverage. No employee can be insured as a dependent when he/she is also insured as an employee for any benefit under the same policy.

If more space is needed, please add additional pages.

| Relationship | Full legal name (First, M.I., Last) | Gender | Social Security number | Date of birth | Student Y∕N |
|--------------|-------------------------------------|--------|---------------------------|---------------|----------------|
| Spouse | | | | | |
| Children | | | | | |
| | | | | | |
| | | | | | |

4. Benefit Elections

You need to complete all sections of the enrollment form including electing or refusing insurance coverage below and sign it. This must be done either during the enrollment period or within 31 days of your eligibility date. Benefits completely paid by your employer ("non-contributory benefits") cannot be refused. Not all of the benefit options listed below will be necessarily available to you. Your employer will tell you which benefits are available.

| Elect | Refuse | Coverage | | | |
|-------|---|---|--|--|--|
| | | Dental: | | | |
| | | Employee Employee + Spouse Employee + Child(ren) Employee + Family | | | |
| | | Were you covered under another dental plan within the last 31 days? 🏼 Yes 🗖 No | | | |
| | If "Yes," provide the termination date: | | | | |
| | | Reason for termination of coverage? | | | |

5. Signature and authorization information

I understand that:

- I am requesting coverage under a Group Insurance policy offered by my employer. This coverage will end when my employment terminates, subject to any portability or continuation provisions available under the Group Insurance policy.
- My employer will deduct all or part of the premium for contributory coverage from my pay.
- For Dental coverage, I understand that I will not be entitled to benefits until the expiration of any Late Entrant benefit waiting period specified in the certificate of insurance.
- For Dental Insurance plans, I have the right to select any dental care provider of my choice.
- The dental plan includes a pre-determination provision that will advise me in advance of the benefits I may be eligible for if the procedure is performed.
- Coverages include benefit waiting periods, limitations and exclusions that may affect my entitlement to benefits.
- If I am not actively at work due to injury, illness, layoff or leave of absence on the date that any initial or increased coverage is scheduled to start under the plan, such coverage will not start until the date I return to work.
- When required by the coverage, if my spouse or any of my dependent children are confined due to an injury or illness, as required by the coverage, on the date that any initial or increased coverage is scheduled to start under the plan, such coverage will not start until the date they are no longer confined and are able to perform their normal activities.

By signing below, I am representing that the information I have provided is true and correct to the best of my knowledge and belief.

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Employee Signature

Today's Date

To the Employee: Make a copy of this form for your records before submitting it to your employer. **To the Employer:** This original enrollment form should remain at the employer's site. Family status, coverage, or beneficiary changes should be recorded on another copy of the Enrollment Form.

Agent, Broker, and/or Enroller information:

| Agent name | |
|---------------------|--|
| Agent / Broker name | |
| Enroller name | |

Contact us



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